

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported):

October 31, 2008

XTRA-GOLD RESOURCES CORP.
(Exact name of registrant as specified in its charter)

Nevada
(State or other jurisdiction of
incorporation)

333-139037
(Commission File Number)

91-1956240
(I.R.S. Employer Identification
No.)

360 Bay Street, Suite 301, Toronto, Ontario, Canada
(Address of principal executive offices)

M5H 2V6
(Zip Code)

Registrant's telephone number, including area code:

(416) 366-4227

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events

On October 31, 2008, Xtra-Gold Resources Corp. issued a news release announcing the status of its diamond drilling program and an operational update with respect to its mining operation. A copy of the news release is attached to this Form 8-K as exhibit 99.1

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

99.1.1 October 31, 2008 news release

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 14, 2008

XTRA-GOLD RESOURCES CORP.
(Registrant)

/s/ Peter Minuk

By: Peter Minuk,
Vice-President, Finance

XTRA-GOLD RESOURCES CORP.

NEWS RELEASE

October 31, 2008

DRILL PROGRAM AND OPERATIONAL UPDATE

XTRA-GOLD RESOURCES CORP. (the 'Company') – 'XTGR' (OTCBB - NASD) Announces the exploration diamond drill program at the Kibi Gold Trend is completed with 3001 meters drilled, comprising of 18 drill holes. The first 8 drill holes have been sent to the lab for assays, and the remaining 10 drill holes are expected to be sent to the lab by the end of November. The company is expecting to have assays for release either late in the year or early in the New Year. The company also completed another 1000 meters of trenching on the Kibi Gold Trend that will help identify future drilling targets.

As we previously announced, the company has stopped mining the mineralized material because of a dispute with farmers over crop compensation. This stoppage also coincided with the rainy season, which is a less profitable time to mine. The mine operation was designed to stop and start, based on our flexible mining model. Management is using the current down time to analyze more cost effective ways to mine. The current plant is stationary. As a result our trucking and earthmoving costs have been increasing mostly due to the hauling distance. Management is analyzing the best design to make the plant mobile, so that the plant moves with the "mine face". Management believes that the plant can be modified, and expects operating costs can be reduced significantly. Management expects to have the mobile plant design completed by the end of the year, and will submit to the Board for approval. By the time the mobile plant is operational, we believe the farmer dispute will be resolved. The company still has approximately 200,000 ounces of mineralized material left to be mined based on the original feasibility studies.

About Xtra-Gold

Xtra-Gold Resources Corp. is a gold exploration company with our properties located in Ghana, West Africa.

For further information, please visit our website at www.xtragold.com. If you have any questions, please contact James Longshore at (233) 242114692 or Peter Minuk, Vice-President, Finance at (416) 366-4227.
