

Xtra-Gold Resources Corp.

HIGHLIGHTS

- Xtra-Gold Resource Corp. (the “Company” or “Xtra-Gold”) is pioneering the hard rock, lode gold exploration of the Kibi Gold Belt, a Birimian greenstone belt geologically analogous to the world famous Ashanti Gold Belt which has produced over 130 million ounces of gold in Ghana, West Africa
- The Company has 5 mining leases totalling 226.24 sq Km or 55,905 acres
- Completed our initial public offering on the TSX on Nov. 2010 raising CND\$10 mil. at \$1.35 per share, with the proceeds being used to complete the first significant drill program ever in the Kibi Gold Belt
- we announced our maiden mineral resource for the Kibi Gold Project in November 2012 (@ base case 0.5 g/t cut-off), including: 278,000 ozs of gold in Indicated category (3.38 Mt grading 2.56 g/t Au) and an additional 147,000 ozs of gold in Inferred category (2.35 Mt grading 1.94 g/t Au). All mineralized bodies remain open in several directions, with potential to significantly expand resource by doing additional follow up drilling
- strong treasury with over US\$5 mil. plus in cash and liquid assets as of Sept. 30st 2019, with zero debt. Drilling program fully financed for 2020 and 2021. The Company has financed most of its operations through contracted alluvial gold mining (“contract mining”) over the last 7 years, generating gold sales/cash flow of approximately US\$4 mil. per year
- the shares outstanding ending Dec. 31st 2012 were 46,539,917. As of Sept. 30th 2019, the shares outstanding were 45,951,117. Our shareholders have had no dilution over the last 7 years, due to our contract mining funding most of our exploration activities
- Over the last several years, the Exploration Team has identified over 6 new drill targets through grassroots exploration. All these drill targets have the potential to add significantly to our Maiden Discovery, and are drill ready
- Xtra-Gold operates its own in-house diamond drill rig which has significantly reduced our drilling costs and will expedite the expansion of the resource. The rig is currently drilling in Zone 2 of our Kibi Gold Project to show extension potential of Maiden Discovery
- our immediate goal is to increase our resource to 1 million plus gold ounces
- Kibi Gold Belt continues to exhibit the potential to host a significant gold deposit

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